

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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IN RE JAKKS PACIFIC, INC.  
SHAREHOLDERS CLASS ACTION  
LITIGATION

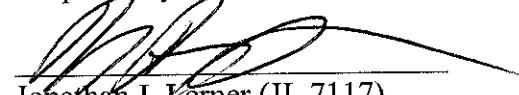
Civil Action No. 04-CV-8807  
(KMK)  
(ECF CASE)

**DEFENDANT'S CORPORATE DISCLOSURE STATEMENT**

Pursuant to Rule 7.1(a) of the Federal Rules of Civil Procedure, defendant Jakks Pacific, Inc., by its attorneys Skadden, Arps, Slate, Meagher & Flom LLP, states as follows: Jakks Pacific, Inc. has no corporate parent and no publicly held company has an ownership interest of 10% or more in it.

Dated: September 9, 2005

Respectfully submitted,

  
Jonathan J. Lerner (JL 7117)  
Michael H. Gruenglas (MG 8705)  
SKADDEN, ARPS, SLATE,  
MEAGHER & FLOM LLP  
Four Times Square  
New York, New York 10036  
(212) 735-3000

Attorneys for Defendant Jakks Pacific, Inc.